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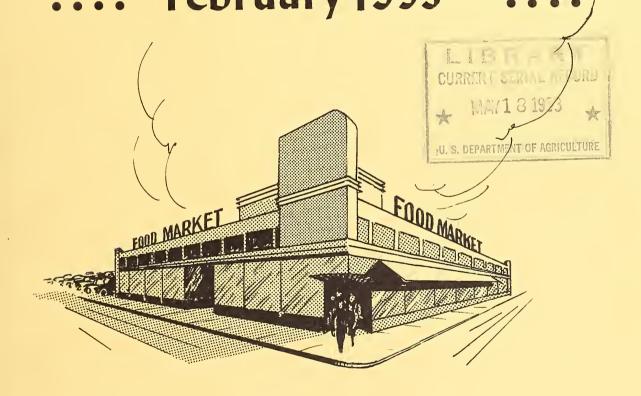


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Fruits and Juices

# AVAILABILITY

in Retail Food Stores
February 1953 ....



U.S. DEPARTMENT of AGRICULTURE
Production and Marketing Administration
Fruit and Vegetable Branch



#### PREFACE

This report summarizes information on availability of certain fresh citrus fruits, canned and frozen juices, and dried fruits in retail food stores in the United States during February 1953 as compared with earlier survey months. Availability of fresh citrus fruits is expressed both as a percentage of all food stores and as a percentage of those customarily handling fresh fruits or vegetables. For frozen juices availability is expressed both as a percentage of all food stores and as a percentage of those equipped with freezer cabinets. Preceding reports in this series, issued by the Fruit and Vegetable Branch of the Production and Marketing Administration, have presented similar information obtained from surveys during the months of October 1948; April, August, and November 1949; May and August 1950; and in February, May, and August of 1951 and 1952.

Data on availability of these fruit and juice products were obtained from a national probability sample of approximately 1,700 retail stores distributed among the 5 regions indicated in Table 1. Within each of the regions, the sample is comprised of approximately 50 counties, with an average of 5 to 6 sample stores per county. In each of the three cities, Chicago, New York, and Los Angeles, the sample has been enlarged to include a minimum of about 150 stores. Large stores were sampled at a heavier rate than small ones in order to obtain better representation among these stores than would have been possible in the case of proportionate representation. Data on availability of these fruits or fruit products in retail food stores are presented in this report according to: (1) Type of store management, (2) size of the store in terms of annual dollar volume of business, (3) location by geographic region as indicated in Figure 1, and (4) by size of city in which the store is located.

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#### FRUITS AND JUICES

#### AVAILABILITY IN RETAIL FOOD STORES

#### FEBRUARY 1953

#### SUMMARY

A record proportion—52 percent—of the Nation's retail food stores had frozen concentrated orange juice on hand during February 1953, compared with 48 percent in the same month a year ago. Most of this increase was the result of more stores being equipped with frozen food cabinets. Approximately three out of five of the stores had these cabinets in February 1953. About 9 out of 10 of the stores so equipped had frozen orange juice, a proportion practically unchanged from a year earlier. Frozen concentrated grape juice was in 69 percent of the stores having frozen food cabinets, a considerable gain over the 58 percent a year before. Frozen concentrated pineapple juice, a comparatively new product, was found in about one—fourth of the stores. No significant change occurred in total availability of frozen concentrated grapefruit or blended juices in these stores.

Frozen concentrate for lemonade could be purchased in 71 percent of the food stores having freezer cabinets compared with 63 percent of these stores in February 1952. This increase occurred prior to August 1952. Frozen concentrate for limeade was stocked by about one out of five stores handling frozen foods, about the same proportion as that of a year earlier. Availability of frozen orangeade concentrate declined sharply, appearing in only about one out of ten of the stores. Shelf-pack concentrated orangeade could be purchased in about 22 percent of all the food stores surveyed.

Availability of the principal canned single-strength juices in retail food stores was only moderately changed from a year ago, with the exception of tangerine juice. About 92 percent of the stores carried canned orange juice and canned tomato juice—the highest availability of any of the canned juices. The proportions of food stores stocking other canned single-strength juices were: Grapefruit, 88 percent; prune juice and grape juice, each 73 percent; orange-grapefruit blend, 58 percent; apple juice, 50 percent; and lemon juice, 46 percent. Tangerine juice appeared in only 15 percent of the stores compared with 20 percent of the stores a year ago.

More of the Nation's food stores—about two out of five—had fresh tangerines in February 1953 than in any other survey month. Availability of oranges and grapefruit was practically unchanged in apparently 84 percent and 62 percent of the stores, respectively. Fewer national chain stores stocked Florida oranges in February 1953 than a year ago. Availability also declined rather sharply in the Northeast and Mountain—Southwestern regions. Lemons were found in about three-fourths of the food stores, about the same number as in February 1952.

Dried prunes were found in 82 percent of the stores, about the same percentage as a year earlier, although availability in regional chain stores declined somewhat. Availability of dried prunes in transparent film bags increased sharply in national chain stores. More stores had dried peaches than in February of the 2 preceding years. There was no appreciable change in the proportion of stores handling dried apricots and mixed dried fruit.

#### Frozen and Shelf-pack Concentrated Juices

Frozen concentrated orange juice was available in 52 percent of retail food stores surveyed in February 1953, a record proportion for any survey month thus far. However, this represented only a slight increase over the proportion handling frozen orange juice last August and is the smallest gain in any 6-month period recorded so far (table 2). Availability increased most in the Northeastern and Mountain-Southwestern regions, and in the larger sized stores—those with sales of over \$100,000 per year (tables 14 and 15). Almost all stores equipped with freezer cabinets had frozen orange juice on hand.

Contrary to the continued increase in the number of stores handling frozen concentrated orange juice, the number stocking shelf-pack concentrated orange juice declined sharply. Consumers could purchase shelf-pack concentrated orange juice in only 8 percent of the food stores in February 1953 compared with 42 percent in August 1952 and 23 percent a year ago.

About 22 percent of the Nation's food stores had frozen concentrated grapefruit juice in stock, slightly less than the percentage last August, but equal to the proportion in February 1952 (table 16). Of those stores equipped with freezer cabinets approximately 39 percent had frozen grape-fruit juice on hand. This percentage was almost unchanged from the 41 percent a year earlier, and from the 42 percent last August. In this instance, the slight decline was the result of an apparent increase in the proportion of stores equipped with freezer cabinets rather than a reduction in the actual number of stores stocking frozen grapefruit juice. Availability increased considerably in national chain store outlets during the last year. Of these stores, 66 percent had frozen concentrated grapefruit juice compared with 48 percent a year earlier.

Frozen concentrated orange-grapefruit blended juice could be purchased in 15 percent of the retail food stores during February 1953, unchanged from the percentage for August and for February a year ago (table 14). Of the stores with freezer cabinets, 26 percent stocked frozen blended juice (table 15). As in the case of frozen grapefruit juice, more national chain store outlets had frozen blended juice on hand than in any previous survey month. In the Mountain-Southwestern and Pacific regions, however, the number of stores stocking frozen blended juice continued to decline.

More food stores had frozen concentrated grape juice on hand than any other frozen concentrate juice except orange juice (table 16). About two-fifths of all retail food stores, and two-thirds of those having freezer cabinets, stocked frozen concentrated grape juice. Nine out of ten of the large stores (sales volume over \$500,000 per year) equipped with freezer cabinets had the product available. At the same time, however, only about three out of five of the small stores (sales volume under \$50,000 per year) had this juice. Compared with last August, the proportion of stores carrying frozen grape juice increased most in the Mountain-Southwestern region.

Frozen concentrated pineapple juice was included in the retail food store survey for the first time. Fourteen percent of the stores carried this relatively new concentrated fruit juice in February. Of those stores

having frozen food cabinets nearly one-fourth had frozen pineapple juice in stock. Availability was greatest in the Northeastern region where about one-third of the stores had this juice. Availability was lowest in the Mountain-Southwestern region where only one-tenth of the stores carried this product.

Frozen single-strength lemon juice could be purchased by consumers in 14 percent of the Nation's food stores during February 1953, a larger number of stores than in any previous survey month. Only 8 percent of the stores had this product on hand a year ago (table 18). A fourth of the stores having frozen food cabinets had frozen lemon juice compared with 16 percent a year earlier.

## Ades and Concentrates for Ades

Frozen concentrate for lemonade was carried by more food stores during February 1953 than any other ade product. About 40 percent of the stores stocked frozen lemonade, nearly double the percentage of February 1951 and up about one-fifth from the percentage a year ago. The product could be bought in 71 percent of the stores having frozen food cabinets (tables 18 and 19). The most pronounced gain, compared with February last year, was the increase in the number of independent stores handling the product. Of the stores having freezer cabinets, nearly as large a proportion of independent stores—70 percent—had frozen lemonade as did the national chain stores—73 percent. Distribution, however, was lower among the freezer-equipped stores in cities over 500,000 population than in most of the smaller-sized urban areas (table 19).

Availability of shelf-pack (nonfrozen) concentrate for lemonade during February was slightly above that of a year earlier. Twenty-two percent of the stores were handling this form of lemonade concentrate compared with 19 percent in February last year (table 22).

Canned single-strength lemonade appeared in only 6 percent of the stores surveyed during February, compared with 9 percent last August, the only other month for which data are available (table 29). Contrary to this decline, probably in part seasonal, consumers could buy canned lemonade in more than twice as many of the large-sized stores (sales above \$500,000 annually) as in those of last August. A fourth of these stores had canned single-strength lemonade on hand.

Among the three types of orangeade surveyed during February 1953, shelf-pack concentrate for orangeade appeared in the largest proportion of the stores—22 percent. Canned single-strength orangeade was in 15 percent of the stores, and 5 percent of the stores had frozen concentrate for orangeade (table 3).

Shelf-pack concentrate for orangeade, which was included in these surveys for the first time, was in about half the national chain stores surveyed in February and in nearly two-thirds of the regional chain stores. Only a fifth of the independent stores, however, had this orangeade on hand (table 13). Availability was greatest in the Pacific region—42 percent of the stores—and lowest in the Southern region—9 percent.

Canned single-strength orangeade appeared in only 15 percent of the stores, compared with 27 percent last August, the only other month for which data were collected (table 29). The season of the year may have influenced the degree of availability, since orangeade is generally considered a summer drink. Only about half as many stores stocked the 46-ounce can of single-strength orangeade as those stocking it last August, and only about two-fifths as many had the smaller can sizes available.

Frozen concentrate for orangeade could be purchased, during February 1953, in only about a tenth of the retail food stores equipped with freezer cabinets, compared with 20 percent last August, the only other month for which data were obtained. About 27 percent of the national chain store outlets having freezer equipment had frozen orangeade concentrate. Only 12 percent of the regional chain outlets and 8 percent of the independent stores had frozen orangeade on hand (table 21).

Frozen concentrate for limeade was in 10 percent of all retail food stores and in 17 percent of those stores having frozen food cabinets. A considerably larger number of regional chain store outlets stocked frozen limeade in February than last August, when data for this product were first collected. About a fourth of the regional chain stores having freezer cabinets, and nearly a third of the national chain outlets so equipped, had frozen limeade on hand.

## Canned Juices

Canned single-strength orange juice and canned single-strength tomato juice were available in more of the Nation's retail food stores during February 1953 than was the case with respect to any of the other canned single-strength juices. Each of these two canned juices was available in about 92 percent of the food stores during the month, compared with grape-fruit juice, the next highest, which was available in 88 percent of the stores. The other principal canned juices in order of their retail store availability were: Pineapple, 83 percent; prune juice and grape juice, each 73 percent; orange-grapefruit blended juice, 58 percent; apple juice, 50 percent; lemon juice, 46 percent; and tangerine juice, 15 percent. This was about the same level of availability as that in February a year ago, except for tangerine juice which was in about one-fourth less stores than in February last year.

A slightly smaller proportion of the food stores had canned single—strength orange juice on hand than a year ago, 92 percent compared with about 94 percent (table 23). However, the proportion of stores stocking both of the principal can sizes increased. Eighty percent had the No. 2 can compared with 77 percent during February 1952, and 70 percent had the 46-cunce can compared with 67 percent a year ago. The proportion of regional chain stores stocking the 46-cunce can of orange juice increased from 85 percent to 92 percent. Availability of canned orange juice was remarkably uniform in the various geographic areas, varying from 91 percent in the Southern region to 95 percent in the North Central region. Canned orange juice was carried by 92 percent of the independent grocery stores, 98 percent of the regional chain store outlets, and by 100 percent of the national chain store outlets surveyed.

The number of grocery stores handling canned single-strength grape-fruit juice increased slightly compared with February 1952. Eighty-eight percent of the stores had grapefruit juice on hand (table 24). As in the case of canned single-strength orange juice, a somewhat greater proportion carried both the No. 2 and 46-ounce can sizes. The increase in the number stocking the 46-ounce can of grapefruit juice reflected a gain in the proportion of independent stores with this larger size can. Stores stocking the 46-ounce can of grapefruit juice increased most in the North Central region and the South.

Canned single-strength orange-grapefruit blended juice continued at substantially the same availability level as in February and August of last year—with 58 percent of the stores stocking this juice (table 25). During the last year, however, the proportion stocking blended juice in the No. 2 can increased, and in February 1953 as many stores carried the No. 2 can as those stocking the 46-ounce tim. The increase for the No. 2 size can occurred in the regional chain and independent food stores. All the national chain store outlets surveyed had blended single-strength juice on hand, compared with only 56 percent of the independent grocery stores. In the Southern and Mountain-Southwestern regions, the proportion of food stores where consumers could buy canned blended juice continued to be comparatively low.

Canned single-strength tangerine juice was stocked by a smaller proportion of the three major types of food stores than during February a year ago (table 26). The proportion of national chain store outlets with tangerine juice on hand dropped from 53 percent to 40 percent, regional chains from 57 to 51 percent, and independent groceries from 17 to 13 percent. These figures also indicate the low availability in independent stores compared with that in chain store outlets. Availability increased somewhat in the Mountain-Southwestern region.

For the first time in this series of surveys, all national chain store outlets audited had canned or bottled single-strength lemon juice on hand. At the same time, however, the proportion of independent stores and regional chain stores that had single-strength lemon juice on hand declined (table 28). Thirty-seven percent of the stores—a record for these surveys—had lemon juice available in the  $5\frac{1}{2}$ -cunce can. About as many stores had bottled lemon juice as those of a year ago. More stores stocked both canned and bottled lemon juice than in February 1952.

Prune juice could be purchased in about 73 percent of the Nation's retail food stores in February 1953, a slight increase over the same month a year ago (table 27). All national chain outlets surveyed had prune juice, and 98 percent of the regional chain outlets had this juice compared with 91 and 92 percent, respectively, a year earlier. Prune juice availability by regions was practically unchanged from February 1952, except for a slight increase in the Northeast region.

# Fresh Citrus Fruits

Oranges could be purchased in about 84 percent of the Nation's retail food stores during February 1953. Florida oranges were found in 54 percent of the stores surveyed and California-Arizona oranges in 48 percent of the

stores. These percentages represented about the same number of stores handling Florida oranges as in February last year but showed a moderate increase in the availability of California-Arizona oranges (table 2).

Of those stores customarily handling fresh fruits and vegetables 53 percent had California-Arizona oranges for sale and 60 percent had Florida oranges on hand (table 8). Availability of California-Arizona oranges in the three major types of stores was practically unchanged from February of the preceding year, but the proportion of national chain store outlets selling Florida oranges declined somewhat. In addition, availability of Florida oranges declined sharply in the Northeast and Mountain-Southwest regions.

Grapefruit appeared in 62 percent of the stores surveyed during February 1953, almost the same proportion as that in February of 1951 and 1952 (table 9). Florida grapefruit was stocked by 40 percent of the stores and California-Arizona grapefruit by 12 percent, both unchanged from a year earlier. Of those stores customarily handling fresh fruits and vegetables, 14 percent stocked California-Arizona grapefruit and 45 percent stocked Florida grapefruit (table 10). As in the case of Florida oranges, the proportion of national chain store outlets handling Florida grapefruit declined sharply from that of a year ago. Florida grapefruit also appeared in fewer of the food stores in the Northeast and Mountain-Southwest regions than a year ago.

The number of food stores with lemons on hand during February 1953—77 percent of the total—was less than in August but about equal to that in February 1952 (table 1). Eighty-six percent of the stores handling fresh produce had lemons for sale.

Tangerines could be bought in more food stores last February than in any prior survey month. Forty-three percent of all food stores and 48 percent of those customarily handling fresh fruits and vegetables had tangerines on hand (tables 11 and 12). This compares with 36 percent and 42 percent, respectively, in the same month of 1952. Availability gained most in the North Central, Southern, and Mountain-Southwestern regions. Although there were substantial gains in the number of regional chain and independent store units handling tangerines, they were found in fewer national chain store units.

# Dried Fruits

About four out of five retail food stores stocked dried prunes in February 1953, nearly the same number as in February last year. There was, however, a reduction in the number of regional chain store outlets with dried prunes on hand. Only about nine out of ten regional chain outlets had dried prunes available whereas they were on hand in nearly all these outlets surveyed a year ago (table 32). In addition, all national chain stores surveyed had dried prunes, but only 81 percent of the independent stores had dried prunes in stock. The 1-pound carton was carried by 74 percent of all stores, the 2-pound carton by 21 percent, and the transparent film bag was stocked by 10 percent of the stores. A record proportion—70 percent—of the national chain stores had dried prunes in transparent film bags compared with only 55 percent during February of last year (table 33).

The number of food stores handling dried peaches increased only slightly over the last 2 years, 38 percent stocking this fruit in February 1953 compared with 37 percent in February 1952, and 36 percent in February 1951 (table 31). Compared with February of last year, availability increased considerably in national and regional chain stores and in the North Central region. Only 15 percent of the stores in the Northeastern region carried dried peaches compared with 57 percent in the Mountain-Southwestern region. (table 32).

During February 1953 dried apricots were available in 3h percent of the grocery stores—unchanged from the preceding February (table 32). A decline in availability occurred in the Pacific region, in Chicago, and among the larger stores (sales volume over \$500,000 per year). These declines were offset by a moderate increase in availability of dried apricots in food stores in cities of 100,000 to 500,000 population and in stores with sales ranging between \$100,000 and \$500,000 per year. There was a considerable range in availability by store type—95 percent of the national chain outlets stocked dried apricots compared with only 31 percent of the independent grocery stores.

Mixed dried fruit was stocked by 17 percent of the food stores during February, the same proportion as that in February last year. There was an increase of about one-fourth in the number of national chain store outlets stocking mixed dried fruit. Of those stores, 74 percent had mixed dried fruit in stock during the survey month (table 32). Availability in the other types of stores was almost unchanged: Regional chain stores, 50 percent; and independent groceries, 15 percent. Availability increased in the Mountain-Southwestern region from 9 percent to 15 percent of the stores.

Table 1.—Store sample for national retail food store audit, 1/ by store classification, city size, and geographic area, February  $19\overline{5}3$ 

Stand alongification with sign		s Stores audited			
Store classification, city size, and geographic area	Total	:Customarily handling fresh: : fruits and vegetables :	Having freezer cabinets		
	Number	Number	Number		
J. S. total	1,715	1,565	1,268		
ollar volume of store business annually:					
Under \$50,000 :	819	713	453		
\$50,000 to \$100,000 :	425	395	360		
\$100,000 to \$500,000 :	359	347	343		
\$500,000 and over	112	110	112		
Type of store management:					
National chains :	52	52	49		
Regional chains :	110	107	99		
Independent groceries :	1,553	1,406	1,120		
Store location by city size, population:					
Under 10,000 :	552	523	344		
10,000 to 100,000	289	276	230		
100,000 to 500,000	210	20h	175		
500,000 and over	664	562	519		
Store location by region or city 2/:					
Northeast	220	201	16և		
North Central :	258	255	214		
South	225	200	88		
Mountain-Southwest :	244	237	176		
Pacific :	224	217	193		
New York City 3/	216	143	157		
Chicago 4/	140	134	103		
Los Angeles 5/	188	178	173		

Conducted by Market Research Corporation of America for U. S. Department of Agriculture under AMA contract.

Area included in specified regions indicated in map below.



Not included in Northeast region.
Not included in North Central region.
Not included in Pacific region.

Table 2.—Fresh citrus fruits: Percentage of retail food stores having fresh citrus fruits available, February 1953 with comparisons

	19	951	199	52	1953	
Fruits	February	August	February	August	February	
	: Percent	Percent	Percent	Percent	Percent	
Fresh citrus fruits:	:					
Oranges California-Arizona Florida	: : 49 : 49	$\frac{1}{\underline{1}}$	45 55	<u>1/</u> <u>1</u> /	48 54	
Total <u>2</u> /	82	75	84	73	84	
Granefruit California-Arizona Florida	8 31	<u>1/</u>	12 40	1/1/	12 40	
Total 2/	62	1/	61	1/	62	
Tangerines Lemons	: : 34 : 73	83	36 76	<del></del> 81	43 77	

Source: National Retail (tore Audit conducted by Market Research Corporation of America.

Table 3.--Juices, single-strength ades, and ade bases: Percentage of retail food stores having indicated products available, February 1953 with comparisons

	:	19	51	: .	1952	1953	
Juices	Febr	uary :	August	Februar	y : August	February	
	: Per	rcent	Percent	Percer	nt Percent	Percent	
Canned juices:	:						
Orange		2	94	94	95	92	
Grapefruit Orange-graoefruit blend		16 8	87 60	86 58	89 <b>59</b>	88 <b>5</b> 8	
Tangerine		.8	19	20	18	15	
Lemon	: 1	15	49	48	48	46	
Prune		0	71	72	72	73	
Apple Grape		16 14	48	51 76	54	50	
Pineapple		1	1/ 80	75 8h	74 83	73 83	
Tomato		2	92	93	94	93	
Canned single-strength ades:	:						
Orangeade	: 1	<u>./</u> _/	$\frac{1}{\underline{1}}$	$\frac{1}{1}$	27	15	
Lemonade	: 1	<u>.</u> /	1/	$\overline{\underline{1}}/$	9	6	
Frozen concentrated juices:	:						
Orange Grapefruit		13	46	48	51	52	
Orange-grapefruit blend		.2 .8	24 19	22 15	24 15	22 15	
Grape		27	32	30	38	39	
Pineapple	. 1	/		1/8	1/	íl	
Lemon 2/	: ]	<u>'</u> /	<u>1/</u>	-8	Īl	14	
Shelf-pack concentrated juices:	:	,					
Orange	: ]	<u>-</u> /	<u>1</u> /	23	42	8	
Frozen concentrate for ades:	:						
Orangeade	: ]	[/ ∑3	1/	1/	12	5	
Lemonade Limeade	: 2	23 L/	34	33	42 10	40	
	:	-/	1/	<u>1</u> /	10	10	
Shelf-pack concentrate for ades: Orangeade	:	/	1/	1/	1/	22	
Lemonade	: 1	./ -/	1/ 27	1/ 19	1/ 26		
	: ]	/	27	Ī9	26	22	

Data not available.

<sup>1/</sup> Data not available.
2/ Includes fruit fruit Includes fruit from Texas and fruit unidentified as to origin.

<sup>7/</sup> Frozen single-strength juice.

Table h.—Fresh citrus fruits: Comparison of percentage of retail food stores having oranges, grapefruit, lemons, and tangerines available, by store classification, city size, and geographic area, February 1953

Store classification, city size, :		m		
and geographic area	California- : Arizona :	Florida	. Total 1/	
:	Percent	Percent	Percent	Percent
3 2	1.0	-0	01	
. S. total	48	54	84	43
ollar volume of store business :				
annually: : Under \$50,000 :	39	49	79	32
\$50,000 to \$100,000 :	62	56	92	54
\$100,000 to \$500,000 : \$500,000 and over :	62 85	69 74	96 91	74 76
ype of store management: :				
National chains :	72	80	92	76
Regional chains 2/:	64	80	97	79
Independent groceries :	47	52	83	41
tore location by city size, population: : population: :				
Under 10,000 3/	35	57	85	37
10,000 to 100,000 :		49	83	50
100,000 to 500,000 : 500,000 and over :	-41	55 50	95 74	54 48
tore location by region or city 4/:				
Northeast :	67	58	86	55
North Central : South :		54 68	94 75	49 37
Mountain-Southwest :	- A	26	90	23
Pacific	91	4	92	24
New York City	110	58	60	45
Chicago : Los Angeles :	70 89	66 2	91 90	58 64
***************************************		0 . 0 . 11		
***************************************		Grapefruit		Lomone
: :	Arizona	riorida	Total 1/	
			The state of the s	Percent
:	Percent	Percent	Percent	10100110
	Percent 12	Percent 40	62	77 -
S. total :				
S. total : collar volume of store business : annually: :				77 -
: . S. total : collar volume of store business : annually: !!!nder \$50,000 : \$50,000 to \$100,000	12 9 15	ьо 30 51	62 48 81	77 · 69
S. total : ollar volume of store business : annually: : Inder \$50,000 :	12	цо 30	62	77 · 69 90 95
: S. total :: collar volume of store business :: annually: Inder \$50,000 :: \$50,000 to \$100,000 :: \$500,000 to \$500,000 :: \$500,000 and over ::	12 9 15 21	ьо 30 51 64	62 48 81 94	77 · 69
. S. total :  ollar volume of store business : annually: 'Inder \$50,000 : \$50,000 to \$100,000 : \$100,000 to \$500,000 : \$500,000 and over :  ype of store management: National chains :	9 15 21 36	40 30 51 64 75	62 48 81 91 95	69 90 95 93
S. total  collar volume of store business annually: Inder \$50,000 \$500,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  ype of store management: National chains Regional chains 2/	9 15 21 36 28 2h	ьо 30 51 64 75 70 78	62 48 81 91 95	69 90 95 93
S. total  collar volume of store business annually: colliner \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  colliner approximately an approximately a	9 15 21 36	40 30 51 64 75	62 48 81 91 95	69 90 95 93
S. total  collar volume of store business annually: Inder \$50,000 \$50,000 to \$100,000 \$100,000 do \$500,000 \$500,000 and over  ype of store management: National chains Regional chains 2/	9 15 21 36 28 2h	ьо 30 51 64 75 70 78	62 48 81 91 95	69 90 95 93
. S. total  collar volume of store business annually: "Inder \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  ype of store management: National chains Regional chains 2/ Independent groceries  Store location by city size, population: Under 10,000 3/	12  9 15 21 36  28 21 12	40 30 51 64 75 70 78 38	62 48 81 94 95 92 96 60	77 · 69 90 95 93 97 98 76
S. total  collar volume of store business annually: linder \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  ype of store management: National chains Regional chains 2/ Independent groceries  tore location by city size, population: under 10,000 3/ 10,000 to 100,000	12  9 15 21 36  28 21 12	10 30 51 64 75 70 78 38	62 48 81 94 95 92 96 60	77 · 69 90 95 93 97 98 76
S. total  collar volume of store business annually: inder \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  ype of store management: National chains Regional chains 2/ Independent groceries  tore location by city size, population: population: Under 10,000 3/	12  9 15 21 36  28 21 12	40 30 51 64 75 70 78 38	62 48 81 94 95 92 96 60	77 · 69 90 95 93 97 98 76
S. total  collar volume of store business annually: linder \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  ype of store management: National chains Regional chains 2/ Independent groceries  tore location by city size, population: Under 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	12  9 15 21 36  28 21 12	10 30 51 64 75 70 78 38 37 42 48	62 48 81 94 95 92 96 60	77 - 69 90 95 93 97 98 76
S. total  collar volume of store business annually: Inder \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  collar volume of store business inder 10,000  collar \$50,000  collar \$50,000  collar \$500,000  collar	12  9 15 21 36  28 21 12  10 13 21 14	10 30 51 64 75 70 78 38 37 42 48 44	62 48 81 94 95 92 96 60 57 70 73 59	77 · 69 90 95 93 97 98 76
. S. total  collar volume of store business annually: "Inder \$50,000 \$50,000 to \$100,000 \$500,000 and over  ype of store management: National chains Regional chains 2/ Independent groceries  tore location by city size, population: population: Under 10,000 3/ 10,000 to 100,000 500,000 and over  tore location by region or city:h/: Northeast North Central	12  9 15 21 36  28 21 12  10 13 21 11	10 30 51 64 75 70 78 38 37 12 48 44	62 48 81 91 95 92 96 60 57 70 73 59	77 · 69 90 95 93 97 98 76 71 82 89 70
S. total  collar volume of store business annually: Inder \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  collar volume of store business inder 10,000  collar \$50,000  collar \$50,000  collar \$500,000  collar	12  9 15 21 36  28 21 12  10 13 21 14	10 30 51 64 75 70 78 38 37 42 48 44	62 48 81 94 95 92 96 60 57 70 73 59 62 85 45	77 · 69 90 95 93 97 98 76
S. total  collar volume of store business annually:    "Inder \$50,000    \$50,000 to \$100,000    \$500,000 and over  ype of store management:    National chains 2/    Independent groceries  tore location by city size, population:    population:    Under 10,000 3/    10,000 to 100,000    100,000 to 500,000    500,000 and over  tore location by region or city:h/:    Northeast    North Central    South    Mountain—Southwest    Pacific	12  9 15 21 36  28 21 12  10 13 21 14	10 30 51 64 75 70 78 38 37 42 48 44	62 48 81 91 95 92 96 60 57 70 73 59	77 · 69 90 95 93 97 98 76 71 82 89 70
S. total  collar volume of store business annually:  Inder \$50,000 \$50,000 to \$100,000 \$500,000 and over  ype of store management: National chains 2/ Independent groceries  tore location by city size, population: population: Under 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over  tore location by region or city:h/: Northeast North Central South Mountain—Southwest	12  9 15 21 36  28 21 12  10 13 21 14  13 11 2 16	30 51 64 75 70 78 38 37 42 48 44	62 48 81 91 95 92 96 60 57 70 73 59 62 85 45 56	77 · 69 90 95 93 97 98 76 71 82 89 70

<sup>1/</sup> Includes Texas fruit and fruit unidentified as to origin.
2/ Excludes voluntary chains.
3/ Includes rural route stores outside corporate city limits.
5/ Data for New York City, Chicago, and Los Angeles not included in regional totals.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 5.—Fresh oranges availability in all retail food stores: Percentage of stores having oranges, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size, :		1951	: 19	52	1953
and geographic area :	February	: August	: February : Percent	August Percent	February Percent
	Percent	Percent			
W. S. total	82	75	84	73	84
Pollar volume of store business annually: Under \$50,000 \$50,000 \$50,000 to \$100,000 \$500,000 and over	75 93 95 100	64 91 96 100	77 93 97 100	62 90 95 100	79 92 96 91
Type of store management:  National chains Regional chains 1/ Independent groceries	93 94 81	94 74	100 97 83	92 97 72	92 97 83
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	81 86 92 73	70 81 86 73	8L 86 90 76	69 79 85 71	85 83 95 74
Store location by region or city 3/:  Northeast North Central South Mountain—Southwest Pacific	86 92 72 81 94	87 91 52 76 93	86 94 77 81 91	81 90 51 80 90	86 94 75 90 92
New York City Chicago Los Angeles	59 89 85	55 9 <b>2</b> 82	58 92 87	48 92 89	60 91 90

<sup>1/</sup> Excludes voluntary chains.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 6.—Fresh oranges availability in retail food stores customarily handling fresh fruits and vegetables: Percentage of stores having oranges, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size, :		751	:	1952	: 1953
and geographic area :	February :		: February	: August	: February
:	Percent	Percent	Percent	Percent	Percent
Ir. S. total	95	86	96	82	93
Dollar volume of store business					
annually: Under \$50,000	03	70	96	73	02
\$50,000 to \$100,000	93 98	<b>79</b> 95	97	73 94	92 95
\$100,000 to \$500,000 :	99	98	99	97	98
\$500,000 and over	100	100	100	100	92
Type of store management:					
National chains	93	94	100	94	92
Regional chains 1/ Independent groceries	100 95	99 86	100 96	99 81	99 93
:	//	00	70	OI	7,7
Store location by city size, population::					
Under 10,000 2/ 10,000 to 100,000	93 98	80 94	95	76 88	94
100,000 to 500,000	90 97	94 94	99 100	91	90 98
500,000 and over	95	93	97	90	90
Store Teatier by marin or situ 2/		, ,		, -	, ,
Store location by region or city 3/:	98	97	99	90	٥٢
North Central	99 88	99	99	93	95 96 89 95 96
South	88	99 6 <b>2</b>	99 93 94 97	93 59 89	89
Mountain-Southwest Pacific	95 99	90 98	94	89 97	95
		70	91	71	90
New York City	95 96 98	92	95	88	88
Chicago Los Angeles	96	99 96	99	97	95
MOS VIEGTES	90	90	100	96	97

<sup>1/</sup> Excludes voluntary chains.

<sup>7/</sup> Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>2/</sup> Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 7.—Fresh oranges availability in all retail food stores: Percentage of stores having California-Arizona and Florida oranges, by store classification, city size, and geographic area, February 1953 with comparisons

Character situation situation		nia-Arizona	:		rida		ranges 1/
Store classification, city size, and geographic area		ruary	:	Feb	ruary		uary
and Beographic area	1952	: 1953 Percent	1	1952		: 1952	: 1953
•	Percent	rercent		Percent	Percent	Percent	Percent
U. S. total	45	48		55	54	84	84
Dollar volume of store business annually: Under \$50,000 \$50,000 \$500,0000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,0000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,0000	37 56 63 88	39 62 62 85		48 62 70 83	49 56 69 74	77 93 97 100	79 92 96 91
Type of store management: National chains Regional chains 2/ Independent groceries	71 62 44	72 64 47		89 75 53	80 80 52	100 97 83	92 97 83
Store location by city size, population: Under 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	35 60 56 52	35 63 71 54		56 55 148	57 49 550	84 86 90 76	85 83 95 74
Store location by region or city 4/:  Northeast  North Central  South  Mountain-Southwest  Pacific	55 72 7 53 88	67 74 3 56 91		72 43 67 31 2	58 54 68 26	86 94 77 81 91	86 94 75 90 92
New York City Chicago Los Angeles	38 34 80	40 70 89		56 67	58 66 <b>2</b>	58 9 <b>2</b> 87	60 91 90

<sup>1/</sup> Includes Texas oranges and oranges unidentified as to origin.

2/ Excludes voluntary chains.

Table 8.—Fresh oranges availability in retail food stores customarily handling fresh fruits and vegetables: Percentage of stores having California-Arizona and Florida oranges, by store classification, city size, and goegraphic area, February 1953 with comparisons

Chara alogaification situacion i		nia-Arizona	:		orida	: All oranges 1/			
Store classification, city size, and geographic area		ruary	:		bruary	1	Febru		
and geographic area	1952	: 1953		1952	: 1953		1952	: 1953	
:	Percent	Percent		Percent	Percent		Percent	Perce	nt
U. S. total	52	53		63	60		96	93	
Dollar volume of store business annually: Under \$50,000 : \$50,000 to \$100,000 : \$100,000 to \$500,000 : \$500,000 and over	45 59 64 88	46 63 63 86		60 65 71 83	57 58 70 75		96 97 99 100	92 95 98 92	
Type of store management:  National chains  Regional chains 2/ Independent groceries  :	71 63 51	72 64 52		89 78 62	80 81 59		100 100 96	92 99 93	
Store location by city size, pooulation: "Inder 10,000 3/ 10,000 to 100,000 100,000 500,000 500,000 and over 100,000 and over 100,000	цо 69 62 67	39 69 74 66		64 64 60 61	63 54 57 61		95 99 100 97	94 90 98 90	
Store location by region or city 4/: Northeast North Central South South Mountain—Southwest Pacific	62 77 8 62 94	74 76 3 60 94		83 45 81 36 3	64 55 81 28 4		99 99 93 94 97	95 96 89 95 96	
New York City Chicago Los Angeles	63 79 92	59 73 96		92 71 —	84 69 2		95 99 100	88 95 97	

<sup>1/</sup> Includes Texas oranges and oranges unidentified as to origin.

<sup>3/</sup> Includes rural route stores outside corporate city limits.

<sup>1/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

Excludes voluntary chains.

<sup>3/</sup> Includes rural route stores outside corporate city limits.

L/ Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 9.--Fresh grapefruit availability in all retail food stores: Percentage of stores having California-Arizona and Florida grapefruit, by store classification, city size, and geographic area, February 1953 with comparisons

	Califor	nia-Arizona	1	Flori		:	All grapefruit 1/			
Store classification, city size,		ruary	:	Febru		:		orua		
and geographic area	1952	: 1953	:	1952 :	1953	:	1952	:	1953	
	Percent	Percent		Percent	Percent		Percent		Percent	
U. S. total	12	12		40	40		61		62	
Dollar volume of store business										
annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	9 14 22 30	9 <b>1</b> 5 21 36		30 50 65 82	30 51 64 75		46 81 93 100		48 81 94 95	
Type of store management: National chains Regional chains 2/ Independent groceries	30 28 11	28 24 12		86 72 38	70 78 38		100 93 59		92 96 60	
Store location by city size, population: Under 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	10 16 18 10	10 13 21 14		36 46 52 39	37 42 48 44		56 68 <b>77</b> 59		57 70 73 59	
Store location by region or city 4/: Northeast North Central South Mountain-Southwest Pacific	10 10 2 17 65	13 11 2 16 61		54 41 38 23 11	52 44 38 21 14		65 77 46 54 76		62 85 45 <b>5</b> 6 <b>7</b> 5	
New York City Chicago Los Angeles	3 27 70	6 1 <b>1</b> 80		47 41 5	46 60 4		50 74 75		51 76 82	

Includes Texas grapefruit and grapefruit unidentified as to origin. Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 10. -- Fresh grapefruit availability in retail food stores customarily handling fresh fruits and vegetables: Percentage of stores having California-Arizona and Florida grapefruit, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size,		a-Arizona	:	Florida		apefruit 1/
and geographic area	Febru		1050	February		ebruary
	1952 : Percent	1953 Percent	: 1952 Percen	: 1953 t Percent	: 1952 Percent	: 1953 Percent
U. S. total	14	14	46	45	70	69
Dollar volume of store business annually: Under \$50,000						
\$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	11 15 22 30	10 15 21 37	37 53 66 82	35 53 66 <b>7</b> 6	57 85 95 100	56 83 96 96
Type of store management: National chains Regional chains 2/ Independent groceries	30 28 13	28 24 13	86 74 44	70 <b>7</b> 9 43	100 96 68	92 98 67
Store location by city size, population: Under 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	11 18 20 14	11 14 22 18	40 53 57 50	41 46 50 53	63 78 85 75	63 76 76 72
Store location by region or city 4/: Northeast North Central South Mountain-Southwest Pacific	12 11 3 20 69	14 12 2 16 64	62 Լվ կ6 28 11	57 46 45 22 15	75 82 55 63 80	68 87 53 59 78
New York City Chicago Los Angeles	5 29 81	8 11 86	77 44 5	68 62 4	82 79 86	75 80 88

Includes Texas grapefruit and grapefruit unidentified as to origin.

Excludes voluntary chains.

Data for New York City, Chicago, and Los Angeles not included in regional totals.

Includes rural route stores outside corporate city limits.

L/ Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 11.--Fresh lemons and tangerines availability in all retail food stores: Percentage of retail food stores having lemons and tangerines, by store classification, city size, and geographic area, February 1953 with comparisons

:		Lemons			:		ngeri	
Store classification, city size,		1952	:	1953	:	1952	:	1953
and geographic area	February	: August	:	February	:	February	1	February
	Percent	Percent		Percent		Percent		Percent
U. S. total	76	81		77		36		43
Dollar volume of store business								
annually:	//	71		/0		0/		20
Under \$50,000 :	66	74		69		26		32
\$50,000 to \$100,000 :	90	90		90		fift		54
\$100,000 to \$500,000 :	93	98		95		64 92		32 54 74 76
\$500,000 and over	100	100		93		92		16
Type of store management:								
National chains :	100	98		97		82		76
Regional chains 1/	95	97		98		63		<b>7</b> 9
Independent groceries :	74	80		76		34		41
Store location by city size, population: :								
Under 10,000 2/	72	82		74		26		37
10,000 to 100,000	81	81		82		50		50
100,000 to 500,000 :	89	90		89		50		51,
500,000 and over :	71	76		70		50 50 44		37 50 54 48
Store location by region or city 3/:								
Northeast :	81	78		78		511		55
North Central :	82	91		<b>7</b> 8 85		ĺή		16
South :	64	78		69		21,		37
Mountain-Southwest :	81	85		82		15		23
Pacific	90	90		82 86		54 41 24 15 26		55 49 37 23 24
:	·	ŕ						
New York City	59 89	51		60		40		45
Chicago :	89 80	91 88		87 84		40 59 44		45 58 64
Los Angeles :	80	00		04		44		04

Excludes voluntary chains.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 12.--Fresh lemons and tangerines availability in retail food stores customarily handling fresh fruits and vegetables:

Percentage of stores having lemons and tangerines, by store classification, city size, and geographic area,

February 1953 with comparisons

:			Lemons			:	Ta	ngeri	nes
Store classification, city size,		1952			1953	:	1952	:	1953
and geographic area :	February	:	August	:	February	:	February	:	Feoruary
•	Percent		Percent		Percent		Percent		Percent
U. S. total	87		91		86		42		48
Dollar volume of store business annually:									
annually: Under \$50,000	82		87		80		32 46 65 92		37 55 76
\$50,000 to \$100,000 :	95		94 100		92		46		55
\$100,000 to \$500,000 : \$500,000 and over :	95 100		100		97 94		92		78
*	100		100		74		/2		10
Type of store management:	300		100		07		82		76
National chains : Regional chains 1/ :	100 98		100 99		97		65		76 80
Independent groceries :	86		90		99 85		39		46
Store location by city size, population:									
Under 10,000 2/	82		90		82		29		h1
10.000 to 100.000	23		89		90		<u>\$7</u>		54
100,000 to 500,000 500,000 and over	93 98 92		90 89 96 96		82 90 92 85		29 57 55 56		11 56 58
	, _		,0		٥٦		,0		,0
Store location by region or city 3/ : Northeast :	0.0		0.0		97		(0		(0
North Central	92 87 78 95 95		88 93 89 95		86 87 82 87		62 43 29 18		62 50 44 24 25
South :	78		89		82		29		44
Mountain-Southwest :	95		95		87		18		5/1
Pacific					89		27		
New York City	97		24		88		65		66 60
Chicago : Los Angeles :	97 95 92		94 96 94		90 91		65 63 50		60 69
noo wiferea	76		74		71		20		07

Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>1/</sup> Excludes voluntary chains.
2/ Includes rural route store;
3/ Data for New York City, Ch: Includes rural route stores outside corporate city limits.

Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 13.—Frozen and shelf-pack concentrated juices and ades: Percentage of retail food stores having specified juices and ades available, by store classification, city size, and geographic area, February 1953

	:	Frozen	concentrated jui	ces		: Frozen : single-
and geographic area	Orange	Grapefruit	:Orange-grape-: fruit blend :		Pineapple	: strength
	: Percent	Percent	Percent	Percent	Percent	Percent
U. S. total	: : 52	22	15	39	14	14
Dollar volume of store business	*					
	: : 34	11	6	22	6	6
	: 76 : 95	30 52	25 35	57 79	24 27	23
\$500,000 and over	: 100	64	63	92	52	<b>33</b> 46
Type of store management:	:	42	<b>50</b>	0.4	10	21
	: 96 : 81	63 47	59 <b>3</b> 8	85 68	42 32	34 32
	<b>:</b> 50	20	13	37	12	13
store location by city size, oopulation: population:	:					
Under 10,000 2/	: 42	15	11	30	9	9
and the second second	63 64	30 31	20 16	46 52	17 20	24 20
500,000 and over	65	26	21	50	23	16
tore location by region or city 3/:	62	27	22	44	22	18
North Central	: 68	29	17	53	15	21
South Mountain-Southwest	25 54	9 27	7 10	18 Ա	4 6	6 18
	: 79	21	16	50	20	15
New York City	63	37 18	30 18	49	27	14
Los Angeles	: 88	34	25	55 66	71 20	17 3
	Froze	en concentrate fo	r ades	Snell-pack		k concentrate
	Froze	en concentrate fo	or ades	Shelf-pack concentrate orange		r ades
	Froze Lemonade Percent	:	<del></del>	concentrate	: fo	r ades
	Froze Lemonade Percent	Orangeade	Limeade	concentrate orange	Lemonade	r ades : Orangeade
S. total Collar volume of store business	Froze Lemonade Percent	Orangeade Percent	Limeade :	concentrate orange  Percent	: fo : : Lemonade Percent	r ades : Orangeade : Percent
U. S. total Collar volume of store business annually:	Froze Lemonade Percent	Orangeade Percent	Limeade : Percent	Shell-pack concentrate orange Percent	: fo : Lemonade Percent	r ades Orangeade Percent 22
ollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000	Froze Lemonade Percent 40	Percent  5  2 8	Limeade :	concentrate orange  Percent	: fo : : Lemonade Percent	r ades : Orangeade : Percent
S. total  collar volume of store business annually:	Froze Lemonade Percent  40  25 56 79	Percent  5  2 8 12	Limeade : Percent  10  4  14  14  24	Shell-pack concentrate orange  Percent  8  5 12 13	: fo : Lemonade Percent 22 14 27 39	r ades : Orangeads Percent 22 12 31 47
U. S. total  collar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	Froze Lemonade Percent  40  25 56 79 84	Percent  5  2 8	Limeade : Percent  10	Shell-pack concentrate orange  Percent  8	: fo : Lemonade Percent  22	r ades : Orangeade Percent 22 12 31
J. S. total  collar volume of store business annually: Under \$50,000   \$50,000 to \$100,000   \$100,000 to \$500,000   \$500,000 and over  yoe of store management: National chains	Froze Lemonade Percent  40  25 56 79 84	Percent  5  2 8 12 17	Limeade : Percent  10  4  14  14  24	Shell-pack concentrate orange  Percent  8  5 12 13	: fo : Lemonade Percent 22 14 27 39	r ades : Orangeads Percent 22 12 31 47
U. S. total  collar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  You of store management: National chains Regional chains 1/	Froze Lemonade Percent 40 25 56 79 84 71 73	Percent  2 8 12 17	Limeade : Percent  10  4 14 14 24 36	Shell-pack concentrate orange  Percent  8  5 12 13 25	: fo : Lemonade  Percent  22  14 27 39 68	r ades : Orangeade Percent  22  12 31 47 67
U. S. total  collar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$500,000 to \$500,000 \$500,000 and over  Cype of store management: National chains Pegional chains 1/ Independent groceries  Store location by city size, population:	Froze Lemonade Percent  40  25 56 79 84  71 73 38	Percent  5  2 8 12 17	Limeade : Percent  10  14  14  24  36	Shell-pack concentrate orange  Percent  8  5 12 13 25	: fo : Lemonade Percent 22 14 27 39 68	r ades : Orangead: Percent  22  12 31 47 67
U. S. total  Collar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  You of store management: National chains Regional chains 1/ Independent groceries  Store location by city size, population: oopulation:	Froze Lemonade Percent  40  25 56 79 84  71 73 38	Percent  5  2 8 12 17  26 10 5	Limeade : Percent  10  4 14 24 36  29 19 9	Shell-pack concentrate orange  Percent  8  5 12 13 25 11 25 7	: fo : Lemonade Percent  22  11, 27, 39, 68  15, 52, 20	r ades : Orangeade Percent  22  12 31 47 67  52 62 20
Joseph Company Control of Store Stor	Froze Lemonade Percent  40  25 56 79 84  71 73 38	Percent  5  2 8 12 17  26 10 5	Limeade : Percent  10  4 14 24 36  29 19 9	Shell-pack concentrate orange  Percent  8  5 12 13 25 11 25 7 7 13	: fo : Lemonade Percent  22  14 27 39 68  45 52 20	r ades : Orangeade Percent  22  12 31 47 67  52 62 20  23 22
U. S. total  collar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over  yoe of store management: National chains Pegional chains 1/ Independent groceries  tore location by city size, population: copulation: Under 10,000 2/	Froze Lemonade Percent  40  25 56 79 84  71 73 38	Percent  5  2 8 12 17  26 10 5	Limeade : Percent  10  4 14 24 36  29 19 9	Shell-pack concentrate orange  Percent  8  5 12 13 25 11 25 7	: fo : Lemonade Percent  22  14 27 39 68  45 52 20	r ades : Orangeade Percent  22  12 31 47 67  52 62 20
Onlar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$500,000 and over  You of store management: National chains Regional chains 1/ Independent groceries  Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	Froze Lemonade Percent  40  25 56 79 84  71 73 38  32 50 56 46	Percent  2 8 12 17 26 10 5	Limeade : Percent  10  4 14 24 36  29 19 9	Shell-pack concentrate orange  Percent  8  5 12 13 25  11 25 7	: fo : Lemonade Percent  22  14 27 39 68  45 52 20	r ades : Orangead: Percent  22  12 31 47 67  52 62 20  23 22 26
J. S. total  Collar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$500,000 and over  Cype of store management: National chains Pegional chains 1/ Independent groceries  Core location by city size, population: Oppulation: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	Froze Lemonade Percent  40  25 56 79 84  71 73 38  32 50 56 46	Percent  2 8 12 17 26 10 5	Limeade : Percent  10  4 14 24 36  29 19 9	Shell-pack concentrate orange  Percent  8  5 12 13 25 7 7 13 7 5 10	: fo : Lemonade Percent  22  11, 27 39 68  15 52 20  22 22 19	r ades : Orangeade Percent  22  12 31 17 67  52 62 20  23 22 26 18
Ocliar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$500,000 and over  Voe of store management: National chains Regional chains 1/ Independent groceries  Store location by city size, population: Ocpulation: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over  tore location by region or city 3/: Northeast North Central South	Froze Lemonade Percent  40  25 56 79 84  71 73 38  32 50 56 46	Percent  5  2 8 12 17  26 10 5	Limeade : Percent  10  14  14  24  36  29  19  9  7  12  15  12  8  15  4	Shell-pack concentrate orange  Percent  8  5 12 13 25 11 25 7  7 13 7 5 10 11 5	: fo : Lemonade  Percent  22  14 27 39 68  45 52 20  22 22 29 19  22 36 10	r ades : Orangeade Percent  22  12 31 47 67  52 62 20  23 22 26 18
ollar volume of store business annually:  Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$5500,000 and over  You of store management: National chains Pegional chains 1/ Independent groceries  tore location by city size, population: copulation: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over  tore location by region or city 3/: Northeast North Central	Froze Lemonade Percent  40  25 56 79 84  71 73 38  32 50 56 46	Percent  5  2 8 12 17  26 10 5  4 7 7 6 6	Limeade : Percent  10  4 14 24 36  29 19 9  7 12 15 12	Shell-pack concentrate orange  Percent  8  5 12 13 25  11 25 7  7 13 7 5  10 11	: fo : Lemonade  Percent  22  14 27 39 68  45 52 20  22 27 21 19	r ades : Orangeade Percent  22  12 31 47 67  52 62 20  23 22 26 18  27 34
ollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$500,000 and over  yoe of store management: National chains Pegional chains 1/ Independent groceries  tore location by city size, population: oopulation: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over  tore location by region or city 3/: Northeast North Central South Mountain-Southwest	Froze Lemonade Percent  40  25 56 79 84  71 73 38  32 50 56 46  43 555 22 44 59	Percent  5  2 8 12 17  26 10 5	Limeade : Percent  10  4 14 24 36  29 19 9 7 12 15 12 8 15 12	Shell-pack concentrate orange  Percent  8  5 12 13 25 11 25 7  7 13 7 5 10 11 5 5	: fo : Lemonade Percent  22  11, 27, 39, 68  45, 52, 20  22, 22, 19  22, 36, 10, 17	r ades : Orangeade Percent  22  12 31 47 67  52 62 20  23 22 26 18  27 34 9 23

<sup>1/</sup> Excludes voluntary chains.
2/ Includes rural route stores outside corporate city limits.
3/ Data for New York City, Chicago, and Los Angeles not included in regional totals.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table l4.—Frozen concentrated orange and orange-grapefruit blended juices: Percentage of all retail food stores having products available, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size,		concentrated ora		: grape	concentrated	
and geographic area		1952	: 1953		.952	: 1953
	February Percent	# August Percent	rebruary Percent	: February Percent	: August Percent	: February Percent
U. S. total	48	51	52	15	15	15
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	29 73 89 100	34 75 92 95	34 76 95 100	7 24 37 51	7 21 34 67	6 25 35 63
Type of store management: National chains Regional chains 1/ Independent groceries	97 72 46	93 76 49	96 81 50	45 39 14	48 34 13	59 38 13
Store location by city size, copulation: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	36 60 62 60	42 63 60 60	42 63 64 65	10 21 17 24	11 19 15 24	11 20 16 21
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	55 60 24 50 73	58 66 28 51 78	62 68 25 54 79	22 14 8 13 23	18 21 5 12 19	22 17 7 10 16
New York City Chicago Los Angeles	57 63 81	58 70 84	63 68 88	27 25 19	32 19 19	30 18 25

<sup>1/</sup> Excludes voluntary chains.

2/ Includes rural route stores outside corporate city limits.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 15.--Frozen concentrated orange and orange-grapefruit blended juices: Percentage of stores equipped with freezer cabinets having products available, by store classification, city size, and geographic area,

February 1953 with comparisons

Store classification, city size,	Frozen		ntrated ora	ınge	juice	:	grap	efru	ncentrated it blended		
and geographic area		1952		:	1953	:		1952		:	1953
	February Percent	:	August Percent	:_	February Percent	:	February Percent	:	August Percent	:	February Percent
U. S. total	91		91		92		29		26		26
Dollar volume of store business annually: : Under \$50,000 : \$50,000 to \$100,000 : \$100,000 to \$500,000 : \$500,000 and over	83 95 97 100		85 93 97 95		86 95 98 100		20 30 40 51		18 26 36 67		14 31 36 63
Type of store management:  National chains Regional chains 1/ Independent groceries	100 97 90		96 94 90		99 98 9 <b>2</b>		46 53 27		50 42 24		61 47 24
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	86 94 94 95		89 96 84 91		90 97 88 93		25 32 26 37		23 28 21 36		23 31 22 30
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	94 93 80 90 87		91 94 86 86 90		97 93 82 91 92		39 22 25 24 28		29 30 16 21 22		34 23 22 16 18
New York City Chicago Los Angeles	99 93 92		91 97 92		94 93 97		47 37 21		50 27 21		145 25 28

<sup>1/</sup> Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 16. -- Frozen concentrated grapefruit and grape juices: Percentage of all retail food stores having products available, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size,	: Frozen co		rated grap	efru:		:_			ntrated gra	ре	
and geographic area	:	1952		_:_	1953			1952		:	1953
and geographic area	: February	2	August	1	February	1	February	1	August	1	February
	Percent		Percent		Percent		Percent		Percent		Percent
U. S. total	22		24		22		30		38		39
Dollar volume of store business	1										
annually: Under \$50,000	10		12		11		15		22		22
\$50,000 to \$100,000	: 34		38		30		44		56		57
\$100,000 to \$500,000	53		53		52		70		73		79
\$500,000 and over	: 56		64		6L		90		86		92
pycoycoo and over	. , , ,		04		-		,•				,-
Type of store management:	*		~-				<b>(0</b>		0.5		0-4
National chains	146		59		63		68		80		85
Regional chains 1/	: 47		jili		47		63 <b>2</b> 8		97		68
Independent groceries	20		22		20		20		35		37
Store location by city size, oopulation	12										
Under 10,000 2/	: 15		17		15		22		30		30
10,000 to 100,000	<b>:</b> 32		32		30		42		47		46
100,000 to 500,000	: 29		29		31		39		لمله		52
500,000 and over	: 26		32		26		37		46		50
Store location by region or city 3/:	:										
Northeast	30		27		27		34		42		. 44
North Central	<b>2</b> 3		31		29		39		50		53
South	: 10		12		9		14		19		18
Mountain-Southwest	ք 2կ		24		27		34		39		44
Pacifi <b>c</b>	26		27		21		43		49		50
New York City	34		40		37		41		49		49
Chicago	: 27		29		18		46		56		55
Los Angeles	31		32		34		45		52		66

L/ Excludes voluntary chains.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 17.—Frozen concentrated grapefruit and grape juices: Percentage of retail food stores equipped with freezer cabinets having products available, by store classification, city size, and geographic area, February 1953 with comparisons

Chara alamidiantian aitu ain	Frozen conce	entrated grapef		Frozen con	centrated grape	juice
Store classification, city size,	195	52	1953	195	2	1953
and geographic area	February :	August	: February :	February :		February
	Percent	Percent	Percent	Percent	Percent	Percent
U. S. total	41	42	39	58	66	69
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	28 հի 58 56	30 46 56 64	28 38 54 64	կկ 58 76 90	57 69 77 86	57 7 <b>1</b> 82 92
Type of store management: National chains Regional chains 1/ Independent groceries	70 67 78	61 54 41	66 57 37	<b>7</b> 0 85 55	82 79 65	88 83 67
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	时 时 76 36	36 49 41 48	33 47 42 38	52 65 59 58	63 72 62 70	65 71 72 73
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	52 35 34 կկ 32	կ3 կկ 39 կ1 32	43 39 31 46 25	58 61 48 63 52	67 72 58 66 56	70 72 59 75 58
New York City Chicago Los Angeles	58 40 35	62 40 35	56 24 37	71 67 51	76 77 58	7կ 76 7կ

<sup>1/</sup> Excludes voluntary chains.

<sup>2/</sup> Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>/</sup> Includes rural route stores outside corporate city limits.

Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 18.—Frozen concentrate for lemonade and frozen single-strength lemon juice: Percentage of all retail food stores having products available, by store classification, city size, and geographic area, February 1953 with comparisons

	:	Frozen	conce	entrate for	le	nonade	:	Frozen	single	-strength	le	mon juice
Store classification, city size, and geographic area	1		1952		:	1953	ı		1952		:	1953
and geographic area	:	February	:	August	:	February	:	February	:	August	1	February
	:	Percent		Percent		Percent		Percent		Percent		Percent
U. S. total	:	33		42		40		8		11		14
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	: 1	16 51 76 85		25 64 78 93		25 56 79 84		14 14 16 31		6 17 25 31		6 23 33 46
Type of store management: National chains Regional chains 1/ Independent groceries	:	73 62 31		88 64 40		71 73 38		23 17 8		26 20 10		34 32 13
Store location by city size, oopulation: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	:	24 45 42 38		33 52 57 48		32 50 56 46		5 13 9 11		9 13 18 12		9 24 20 16
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific New York City Chicago Los Angeles		37 40 17 36 54 39 48 69		46 53 24 42 64 45 70		43 555 222 44 59 43 53 76		13 10 3 8 9 7 15		12 20 4 15 11 10 16		18 21 6 18 15 14 17 3

<sup>1/</sup> Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 19.—Frozen concentrate for lemonade and frozen single-strength lemon juice: Percentage of retail food stores equipped with freezer cabinets having products available, by store classification, city size, and geographic area, February 1953 with comparisons

:		ncentrate for 1	emonade	Frozen sing	le-strength	lemon juice
Store classification, city size, :		52 :		195		1953
and geographic area :	February :				August	
:	Percent	Percent	Percent	Percent	Percent	Percent
U. S. total	63	*74	71	16	20	25
Dollar volume of store business						
annually: : : Under \$50,000 ::	46	64	65	12	15	16
\$50,000 to \$100,000	46 66	79 83	70	19	21 26	16 28 34
\$100,000 to \$500,000 :	83 85	83 9 <b>3</b>	82 8L	17 31	26 31	34 46
\$500,000 and over :	05	93	04	31	31	46
Type of store management:				-1		
National chains :	75 84	90	<b>73</b> 89	24	26 26	35
Regional chains 1/ : Independent groceries :	61	79 7 <b>3</b>	70	23 15	19	39 24
Store location by city size, population::						
Under 10,000 2/	58	69	68	12	19	19
10,000 to 100,000 :	70 63 61	<b>7</b> 9	68 76	21	19 20	19 36 28 23
100,000 to 500,000 : 500,000 and over :	63	79 73	78 66	14 17	25 19	28
500,000 and over	OI	13	00	Τ1	19	2)
Store location by region or city 3/: :	61.	72	4.7	0.2	7.0	28
Northeast : North Central :	64 61	73 76	67 75 71 74 68	23 16	18 28	29
South :	56	73	Źĺ	10	13	20
Mountain-Southwest :	56 65 64	70	74	15	25	30
Pacific :	04	74	00	10	13	17
New York City	67	70	64	12	15	21
Chicago :	71 78	79 77	72 84	22	22	24 4
Los Angeles	10	1.1	04	1		4

<sup>1/</sup> Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 20.—Frozen concentrated pineapple juice and frozen concentrate for orangeade and limeade: Percentage of all retail food stores having products available, by store classification, city size, and geographic area, February 1953 with comparisons 1/

	Frozen	1		F	rozen concen	trate	for ades			
Store classification, city size,	concentrated pineapple juic	: e:	0	rangea	ade	:	L	Limeade		
and geographic area	1953	:	1952	:	1953	:	1952	1	1953	
	February	:	August	<u>:</u>	February	:	August	1	February	
	Percent		Percent		Percent		Percent		Percent	
H. S. total	14		12		5		10		10	
Dollar volume of store business annually:										
Under \$50,000	6		8		2		5		14	
\$50,000 to \$100,000	24		η,		8		16 26		14	
\$100,000 to \$500,000 \$500,000 and over	27 52		23 26		12 17		29 29		24 36	
Type of store management: National chains	42		33		26		27		29	
Regional chains 2/	32		21		10		13		19	
Independent groceries	12		11		5		10		9	
Store location by city size, oopulation:			3.0		,		0		2	
Under 10,000 3/ 10,000 to 100,000	9		10 13		4 7		8 15		12	
100,000 to 500,000	17 20		13		7		15 10		12 15 12	
500,000 and over	23		15		6		11		12	
Store location by region or city 4/:									_	
Northeast North Central	22		12 20		6		5 20		8	
South	15		5		2		6		15	
Mountain-Southwest	6		10 16		5		1). 12		16	
Pacific	20		10		5		15		8	
New York City	27		15		9		7		12	
Chicago Los Angeles	20 44		8 1		1		17 16		13 22	

<sup>1/</sup> Data not available for other months than those indicated.

Excludes voluntary chains.

Table 21.—Frozen concentrated pineapple juice and frozen concentrate for orangeade and limeade: Percentage of retail food stores equipped with freezer cabinets having products available, by store classification, city size, and geographic area, February 1953 with comparisons 1/

	Frozen :		Frozen concent	rate for ades	
Store classification, city size, and geographic area	concentrated :	0r	angeade	i Li	meade
war googi donito area	1953 :	1952	: 1953 : February	: 1952	: 1953
	Percent	August Percent	: February Percent	: August Percent	: February Percent
U. S. total	24	20	9	18	17
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	16 30 28 52	20 17 24 26	6 10 13 17	12 20 27 29	10 18 25 36
Type of store management: National chains Regional chains 2/ Independent groceries	111 140 23	34 26 20	27 12 8	28 16 18	30 24 16
Store location by city size, copulation: Under 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	19 26 28 33	21 20 16 22	8 11 9	18 22 14 16	14 19 21 18
Store location by region or city 1/2 Northeast North Central South Mountain-Southwest Pacific	35 20 15 10 23	20 28 15 17 18	9 11 7 9	8 28 19 24 13	13 20 14 26 10
New York City Chicago Los Angeles	цо 23 49	24 11 1	14 7 1	11 23 17	17 17 25

<sup>1/</sup> Data not availabile for other months than those indicated.

<sup>3/</sup> Includes rural route stores outside corporate city limits.

Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>2/</sup> Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

<sup>1/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 22.—Shelf-pack concentrated orange juice and concentrate for lemonade and orangeade: Percentage of retail food stores having these products available, by store classification, city size, and geographic area, February 1953 with comparisons

	1					oncentrate fo	or
Store classification, city size, and geographic area	:Snell-pack	concentrate	ed orange juice	: Orangeade	:	Lemonade	
Poole in the second		1952	: 1953 :	1953		952	: 1953
	: February : Percent	: August Percent	: February :	Percent	: February Percent	: August Percent	: February Percent
U. S. total	23	42	8	22	19	26	22
Dollar volume of store business annually: Under \$50,000	13 33 46 66	36 46 64 73	5 12 13 25	12 31 47 67	11 29 38 56	18 29 50 60	14 27 39 68
Type of store management: National chains Regional chains 2/ Independent groceries	51 59 21	75 74 40	11 25 7	52 62 <b>2</b> 0	42 51 17	55 64 24	45 52 <b>2</b> 0
Store location by city size, population: Under 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	21 28 24 22	43 46 42 34	7 13 7 5	23 22 26 18	18 24 19 15	27 25 30 21	22 22 22 29
Store location by region or city \(\frac{1}{4}\)/t Northeast North Central South Mountain-Southwest Pacific  New York City	28 28 28 13 22 44	46 56 34 42 53	10 11 5 5 9	27 34 9 23 42	21 30 8 18 40	25 41 15 24 48	22 36 10 17 41
Chicago Los Angeles	21 33	19 28	2	11 12	20 36	16 41	10 39

Data not available for previous periods.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 23. -- Canned single-strength orange juice: Percentage of retail food stores having specified container sizes available, by store classification, city size, and geographic area, February 1953 with comparisons

	1	No. 2 car			ounce can			Total	
Store classification, city size,		1952	: 1953		952 :				1953
and geographic area	:February			:February				95  August: Percent  95  98 100 100  100 99 95  98 91 97 98 91 97 98 97 98 97 98 97 98 97 98 97 98 98 97 98 98 97 98 98 97 98 98 97 98 98 98 98 98 98 98 98 98 98 98 98 98	
	: Percent	Percent	Percent						
U. S. total	77	78	80	67	71	70	94	95	92
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	; 73 ; 81 ; 89 ; 88	74 82 86 89	78 82 86 93	55 85 91 100	60 88 95 99	58 90 96 99	92 95 99 100	98 100	90 97 99 100
Type of store management: National chains Regional chains 1/ Independent groceries	91 88 77	96 89 77	89 91 80	99 85 66	95 85 <b>70</b>	98 9 <b>2</b> 69	100 94 94	99	100 98 92
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	: 77 : 76 : 81 : 80	76 7կ 86 83	80 78 89 81	64 71 68 71	68 75 77 73	70 70 73 74	96 91 96 92	91 97	94 87 98 9 <b>2</b>
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	75 68 84 81 80	78 66 85 81 77	81 72 85 87 74	70 82 52 64 81	76 83 58 70 85	71 87 56 70 79	90 98 96 96 92	97	93 95 91 95 92
New York City Chicago Los Angeles	75 84 89	75 83 92	76 83 91	63 67 80	62 72 86	69 74 87	82 94 92		81 94 98

Excludes voluntary chains,

Includes rural route stores outside corporate city limits.

Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 24.—Canned single-strength grapefruit juice: Percentage of retail food stores having specified container sizes available, by store classification, city size, and geographic area, February 1953 with comparisons

2 10 11 11 11 11 11		No. 2 car	1 :		ounce c			Total	
Store classification, city size, and geographic area		52	: 1953 :	19		: 1953 :	19		1953
and geographic area	February:		: February:						February
	Percent	Percent	Percent	Percent	Percent	Percent	Percent	Percent	Percent
U. S. total	69	69	72	61	64	65	86	89	88
Dollar volume of store business annually; Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	62 79 82 94	63 78 84 91	68 77 83 91	<u>կ</u> 6 8 <b>2</b> 90 99	50 83 94 100	52 85 94	81 94 99 100	84 95 100 100	82 96 98 95
Type of store management: National chains Regional chains 1/ Independent groceries	90 84 68	96 90 68	92 86 71	97 89 58	87 90 62	98 89 63	100 98 86	100 99 88	100 96 87
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	62 74 81 76	63 72 86 76	71 69 75 80	53 67 67 73	59 65 74 70	61 65 73 74	83 89 94 90	88 88 96 89	87 83 92 92
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	75 59 65 73 79	76 62 64 78 77	73 62 74 81 75	63 76 40 66 85	65 76 47 70 89	64 84 48 66 80	92 92 <b>76</b> 89 95	88 96 85 91 95	90 90 81 93 93
New York City Chicago Los Angeles	75 81 93	66 81 93	75 84 92	59 73 86	64 73 90	64 69 89	80 94 98	79 93 97	82 95 98

1/ Excludes voluntary chains.

/ Includes rural route stores outside corporate city limits.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 25.--Canned single-strength orange-grapefruit blended juice: Percentage of retail food stores having specified container sizes available, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size,		No. 2 can	:		-ounce ca			Total	
and accompands ones		<u> </u>	1953 :		52 :		19		1953
	February:	Percent	Percent		Percent		Percent	Percent	Percent
U. S. total	40	42	fift	43	44	44	58	59	58
Dollar volume of store business annually: Under \$50,000 \$50,000 \$500,000 to \$100,000 \$2500,000 and over	27 58 64 90	30 60 66 95	33 60 70 80	29 65 69 99	28 68 75 98	29 64 76 87	45 81 82 100	44 81 86 100	46 76 85 89
Type of store management: National chains Regional chains 1/ Independent groceries	92 67 <b>3</b> 8	96 72 40	89 72 42	92 71 41	<b>8</b> 4 79 42	89 79 42	99 86 56	99 88 56	100 88 56
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	31 45 50 58	34 48 54 58	38 44 56 61	36 49 52 54	40 47 50 52	38 51 49 52	48 67 70 72	52 63 70 71	51 63 65 72
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	55 40 19 35 63	60 42 21 39 64	61 41 27 41 55	55 64 15 32 68	54 63 18 36 72	54 64 18 32 66	76 74 26 49 83	73 75 <b>28</b> 52 84	75 71 31 47 75
New York City Chicago Los Angeles	67 72 71	62 67 77	68 73 75	54 56 68	52 56 73	54 61 64	74 82 84	74 80 85	75 84 83

1/ Excludes voluntary chains.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>2/</sup> Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 26.--Canned single-strength tangerine juice: Percentage of retail food stores having specified container sizes available, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size,		No. 2 car	1		:	46-ounce : can :		Total	
and geographic area	19		2	1953	2	1953 :	199		: 1953
	February :	August Percent		February Percent	:	February : Percent	February : Percent	August Percent	: February Percent
U. S. total	15	13		10		6	20	18	15
Dollar volume of store business annually: Under \$50,000 \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	9 18 34 60	8 15 28 կկ		4 14 24 53		2 8 16 27	10 27 43 77	10 22 42 63	6 21 34 62
Type of store management: National chains Regional chains 1/ Independent groceries	45 42 13	27 34 12		37 39 9		14 26 5	53 57 17	45 49 16	40 51 13
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	12 17 19 21	9 16 16 20		8 13 9 14		58 6 4	17 20 24 25	15 19 23 26	13 18 13 16
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	20 14 12 6 16	20 12 7 12 14		14 11 7 10 12		8 13 1 6 2	25 23 14 11 17	22 2h 10 16 20	19 20 8 14 13
New York City Chicago Los Angeles	27 26 20	23 11 19		14 15 6		2 1 1	28 30 21	26 14 23	16 16 6

<sup>1/</sup> Excludes voluntary chains.

2/ Includes rural route stores outside corporate city limits.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 27.—Prune juice: Percentage of retail food stores having specified container sizes available, by store classification, city size, and geographic area, February 1953 with comparisons

Store classification, city size,		art glas		:	Other	1		Total	1025
and geographic area		52	: 1953		52 :	1953 :	19		1953
and geographic area	February:		:February	:February :	August :	rebruary:	February:	August:	
	Percent								
U. S. total	68	66	66	21	24	25	72	72	73
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	57 81 94 94	54 84 93 98	54 86 91 96	12 24 53 78	17 30 43 66	17 31 46 78	61 89 97 95	60 91 96 100	61 92 97 99
Type of store management: National chains Regional chains 1/ Independent groceries	91 90 66	100 90 64	92 88 65	86 60 18	56 56 22	86 67 22	91 92 71	100 93 71	100 98 72
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	62 72 72 80	60 69 74 79	59 68 76 83	16 25 26 32	18 26 32 41	20 25 34 40	66 77 78 84	66 76 80 86	67 74 83 88
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	78 75 52 66 77	76 74 48 68 81	80 70 49 65 76	14 21 11 42 48	19 20 18 40 45	20 27 13 43 43	82 79 55 77 85	81 80 52 79 88	85 81 53 75 84
New York City Chicago Los Angeles	74 78 80	73 81 88	77 77 90	35 47 73	35 56 80	42 54 83	77 84 90	78 90 96	82 88 96

<sup>1/</sup> Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

Table 28.—Canned single-strength lemon juice: Percentage of retail food stores having specified container sizes available, by store classification, city size, and geographic area, February 1953 with comparisons

	: 5.	-j-ounce	can	:	Other			Total	
Store classification, city size, and geographic area		952	1 1953		/	1953	19		1953
	February		! February	:February	Percent	February	February: Percent	August :	February Percent
	: Percent	Percent	Percent	Percent	rercent	Percent	rercent	rercent	Fercent
U. S. total	31	32	37	29	36	30	48	48	46
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	: 21 : 38 : 59 : 79	21 կկ 56 79	26 47 65 82	18 Ակ 55 61	26 50 58 67	22 39 50 62	33 68 86 84	33 67 78 89	34 60 77 89
Type of store management: National chains Regional chains 1/ Independent groceries	74 50 29	49 59 30	84 65 35	70 68 26	70 58 35	65 64 28	98 84 46	77 8կ կ5	100 82 կկ
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	: 23 : 41 : 41 : 37	26 41 35 36	32 42 34 50	27 28 27 40	29 42 37 56	25 30 29 49	41 54 57 61	40 54 47 65	39 50 47 66
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	40 34 13 37 58	36 39 14 39 65	կկ 52 16 36 48	36 41 17 12 18	39 54 20 28 44	35 46 14 16 25	60 57 26 42 67	51 66 26 山山 62	53 64 20 44 64
New York City Chicago Los Angeles	: 40 : 18 : 77	34 20 82	կկ 62 78	37 90 8	33 80 55	կկ 89 36	57 92 80	49 84 78	60 90 88

1/ Excludes voluntary chains.
2/ Includes rural route stores Includes rural route stores outside corporate city limits.

Table 29.—Canned single-strength lemonade and orangeade: Percentage of retail food stores having canned lemonade and specified container sizes of canned orangeade, by store classification, city size, and geographic area,
February 1953 with comparisons 1/

		-strength :		Sin	gle-streng	th orangeade		
Store classification, city size,		onade :		ce can :		her :	To	tal
and geographic area	1952	: 1953 :		: 1953 :		1953 :	1952	: 1953
	August Percent	February : Percent	August Percent	February : Percent	August Percent	: February : Percent	August Percent	February Percent
U. S. total	9	6	20	11	15	6	27	15
Dollar volume of store business annually: Under \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	5 8 25 11	3 8 12 27	11 22 48 63	կ 16 27 կ6	12 14 24 32	4 7 12 19	19 31 53 67	8 20 34 52
Type of store management: National chains Regional chains 2/ Independent groceries	16 2կ 8	12 19 5	54 62 17	29 կ0 10	28 49 13	12 18 6	62 71 24	32 46 14
Store location by city size, population:  Inder 10,000 3/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	7 9 13 9	6 7 10 4	20 21 22 14	11 11 15 8	15 11, 12 16	5 9 7 6	28 27 26 25	11; 17 20 12
Store location by region or city \(\frac{1}{2}\)/: Northeast North Central South Mountain-Southwest Pacific	9 11 6 12 11	7 9 4 7 7	9 29 20 23 31	6 13 10 20 22	12 15 18 14 12	7 7 6 4 6	17 35 29 30 37	12 17 13 21 26
New York City Chicago Los Angeles	3 6 6	1 1 10	և 22 22	5 10 15	8 址	7 5 3	10 29 25	11 13 18

Data not available prior to August 1952. Excludes voluntary chains.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals. Source: National Retail Store Audit conducted by Market Research Corporation of America.

Includes rural route stores outside corporate city limits.
Data for New York City, Chicago, and Los Angeles not included in regional totals.

Source: National Retail Store Audit conducted by Market Research Corporation of America.

Table 30.—Single-strength pineapple, tomato, apple, and graoe juices: Percentage of retail food stores having products available, by store classification, city size, and geographic area, February 1953 with comparisons

*	Pinea	ople	Toma	to	App	le	Gra	pe
Store classification, city size, and geographic area	Febru	ary	Febru	ary	Febru	ary	Febr	uary
:	1952	1953	1952	1953	1952	1953		1953
	Percent	Percent	Percent	Percent	Percent	Percent	Percent	Percent
U. S. total	84	83	93	93	51	50	76	73
Dollar volume of store business annually:								
Under \$50,000 :	78	75	91	91	38	36	66	61
\$50,000 to \$100,000 :	9 <b>2</b> 98	93	96	96	67 82	62 86	89	91
\$100,000 to \$500,000 : \$500,000 and over :	100	99 100	97 98	99 <b>1</b> 00	96	95	98 100	97 100
*								
Type of store management:	100	100	99	100	96	99	100	100
Regional chains 1/	94	96	98	98	8F	76	95	91
Independent groceries :	83	82	93	93	48	48	74	72
Store location by city size, population:								
Under 10,000 2/	79	79	93	95	45	43	74	72
10,000 to 100,000	90	82	96	90	54	54	79	71
100,000 to 500,000 500,000 and over	92 90	89 91	96 90	94 92	61 62	59 62	78 78	72 80
500,000 and over	<i>,</i> 0	71	90	72	02	02	10	00
Store location by region or city 3/:	0.0	0.0	00	0/	-11			
Northeast North Central	88 9 <b>1</b>	89 89	98 94	96 95	56 50	52 53	77 8և	73 81
South	72	70	91	90	3L	33	65	62
Mountain-Southwest :	91	87	91	96	64	60	80	76
Pacific	95	89	94	96	84	77	88	84
New York City	80	81	82	83	61	68	71	74
Chicago	95	92	94	94	76	63	89	83
Los Angeles	90	94	94	96	83	90	84	96

<sup>1/</sup> Excludes voluntary chains.

Source: National Petail Store Audit conducted by Market Research Corporation of America.

Table 31.--Dried fruits: Percentage of retail food stores having specified dried fruits available, February 1953 with comparisons

Dried fruits	:		1951	19	52	1953
pried fruits	:	February	May	February	May	February
	:	Percent	Percent	Percent	Percent	Percent
	:					
ried prunes:	:					
1-lb. carton	:	74	66	73	(76 <u>1</u> /	74
2-lb. carton	:	22	22	23	( , , ,	21
Transparent film bag	:	9	8	7	9	10
Other 2/	:	5	6	7	8	Ц
m 3	:	00	22	03	0.0	00
Total	:	82	77	81	82	82
ried apricots	:	34	3/	34	3/	34
ried peaches	:	36	3/	37	3/	39
ixed dried fruit		13	3/ 3/ 3/	17	3/	17
	:		=	· ·	='	

<sup>1/</sup> Includes availability of either 1-1b. or 2-1b. carton.

Z/ Includes rural route stores outside corporate city limits.

<sup>3/</sup> Data for New York City, Chicago, and Los Angeles not included in regional totals.

<sup>2/</sup> Includes bulk prunes.

<sup>3/</sup> Data not available.

Table 32. - Dried fruits: Percentage of retail food stores having specified dried fruits available, by store classification, city size, and geographic area, February 1953 with comparisons

	Dried	prunes	:	Dried	ap:	ricots	1	Dried	ре	aches	:	Mixed dri	
Store classification, city size,		uary	:		oru	ary	:	Febr	rua		:		uary
and geographic area	1952	1953	:	1952	:	1953	:	1952	:	1953	:	1952	: 1953
	Percent	Percent		Percent		Percent		Percent		Percent		Percent	Percent
W. S. total	81	82		34		34		37		38		17	17
Dollar volume of store business annually: "Inder \$50,000 \$50,000 to \$100,000 \$100,000 to \$500,000 \$500,000 and over	74 91 97 100	75 93 94 96		17 53 74 93		17 52 79 84		26 48 64 84		28 43 68 91		10 24 32 81	9 22 35 70
Type of store management: National chains Regional chains 1/ Independent groceries	100 99 80	100 90 81		94 79 30		95 77 31		76 66 35		81 78 36		58 48 15	74 50 15
Store location by city size, population: Under 10,000 2/ 10,000 to 100,000 100,000 to 500,000 500,000 and over	80 81 87 83	80 84 81 83		29 43 31 86		31 38 37 36		44 29 37 25		44 34 37 25		13 17 20 30	12 20 18 30
Store location by region or city 3/: Northeast North Central South Mountain-Southwest Pacific	86 90 69 82 88	- 88 89 70 78 90		30 50 14 53 50		32 52 15 52 39		15 34 52 61 45		15 43 51 57 37		22 20 6 9 26	24 19 5 15 29
New York City Chicago Los Angeles	74 95 89	73 95 91		31 52 54		30 38 55		6 35 49		10 30 54		36 47 23	38 40 30

Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

Table 33. -- Dried prunes: Percentage of retail food stores having specified package sizes available, by store classification, city size and geographic area, February 1953 with comparisons

Store classification, city size,	l-lb. carton					:Transparent film bag :		Total 1/	
	February			February		February		February	
		: 1953 Percent	: 1952 : Percent	1953 Percent	: 1952 :	1953 : Percent	1952 Percent	1953 Percent	
·	rercent	rercent	rercent	rercent	rercent	Fer cent	rercent	Percent	
U. S. tetal	73	74	23	21	7	10	81	82	
Dollar volume of store business annually:									
Under \$50,000	66 83	68 83	12 28	9 <b>2</b> 6	<b>2</b> 8	.5	74	75 93 94 96	
#50,000 to \$100,000 \$100,000 to \$500,000	87	86	55	20 55	23	10 23	91 97	91,	
\$500,000 and over	97	95	55 89	55 82	23 46	23 44	100	96	
Type of store management:  Mational chains	97	91	85	86	55	70	100	100	
Regional chains 2/	93	85	66	73	32	31	99	90	
Independent groceries	71	74	20	18	5	8	80	81	
Store location by city size, occulation:	71	70	0.3	10	4	0	90	9.0	
Under 10,000 3/ 10,000 to 100,000	71 70	72 7և	23 25	19 24	6	8 11	80 81	80 84	
100,000 to 500,000 :	79	77	20	22	12	15	87	81	
500,000 and over	80	80	22	23	7	9	83	83	
Store location by region or city 4/					_	_	0.6	0.0	
North Central	76 83	77 85	27 28	22 26	3	5 11	86 90	88 89	
South	67 63	69	8	9 <b>2</b> 6	5 3	23	69	70	
Mountain-Southwest	63 59	59 71	28 62	26 44	27 20	23	82 88	70 78	
		•				23		90	
New York City Chicago	70	66	30 11	34	10	11	74	73	
Los Angeles	92 82	94 86	44	53	6 35	2 37	74 95 89	73 95 91	
								. –	

Includes bulk prunes.

Data for New York City, Chicago, and Los Angeles not included in regional totals.

Excludes voluntary chains.

Includes rural route stores outside corporate city limits.

Data for New York City, Chicago, and Los Angeles not included in regional totals.





